

News Release | April 17, 2020

## KWM Wealth Advisory Launches KWM @Home Series Offering Social & Intellectual Relief in Response to COVID-19

**LOCATION – April 17, 2020** – KWM Wealth Advisory "KWM" announced today the launch of KWM @Home series to provide their friends (clients & interested members of the community) great social and intellectual engagement opportunities during this unprecedented time. KWM will bring live, Zoom-hosted online events on a reoccurring basis. With these events, KWM continues to serve as a resource for their clients and the community at large.

KWM Wealth Advisory has been serving their community for over 35 years with numerous philanthropic activities and providing a personalized approach to investment planning and management. KWM's mission is to deliver a "client-first" advisory relationship, and at its core, are the guiding principles to treat clients with objectivity, integrity, passion, and honesty. Clients feel financially confident through all economic cycles, including the current. This series is a natural extension of the company's core values of striving to ensure that their clients achieve their financial priorities and enjoy a "Life Well Lived."

The events will range from engaging sessions presented by a distinguished Director from a world-renowned observatory, a sommelier exploring the beauty of fine wines, accomplished orchestral musicians performing live collections, a renowned chef demonstrating cooking techniques, a breathtaking virtual journey to experience the wildlife of Africa, a yoga instructor sharing techniques to feed the mind and body, and many other life experiences. The series launched to their friends on Wednesday, April 8th with Dr. John Mulchaey, Director, Carnegie Observatories. It will launch more broadly, on Monday April 20<sup>th</sup> with a live performance from members of the Santa Monica Symphony. The line-up includes an impressive range of talented guest presenters.

For more information on KWM Wealth Advisory "KWM" visit: <https://kwmwealthadvisory.com/> and for further information about upcoming events, contact Kelly Smith at [Kelly.Smith@wfafinet.com](mailto:Kelly.Smith@wfafinet.com)

### **About KWM Wealth Advisory-**

KWM offers the best of both worlds. We provide the exceptional personalized service of a local practice with the expansive resources of a major financial services powerhouse. For over 35 years clients have benefited from depth of experience, our client-first tradition of helping each individual and family reach their financial objectives with expert counsel and care. Our objectivity is based on independence and our core focus: the needs of our clients. KWM has no proprietary arrangements to sway our focus from keeping our client's interest first and foremost. Despite market volatility and economic uncertainty, KWM clients know they are pursuing their financial objectives and enjoy a "Life Well Lived."

We have offices in Pasadena, Santa Barbara, Woodland Hills, and Honolulu. For more information, visit <https://kwmwealthadvisory.com/>.

### **About Wells Fargo Advisors Financial Network**

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KWM Wealth Advisory is a separate entity from Wells Fargo Advisors Financial Network.

The views expressed by Dr. John Mulchaey, Simon Linn-Gerstein, and Elan Glasser are their own and do not necessarily reflect the opinion of Wells Fargo Advisors Financial Network or its affiliates.

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